

January 15, 2024

The Manager
 Listing Department
 National Stock Exchange of India Limited
 Bandra Kurla Complex,
 Bandra (E), Mumbai-400051.

Dear Sir/Madam,

Sub: Submission under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find below intimation under regulation 57(1) of the SEBI Regulation in the format prescribed under Chapter XI of SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 dated July 29, 2022.

Format for submission under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

a. Whether interest payment/ redemption payment made (yes/ no): Yes, Interest and Redemption Payment

b. Details of interest payments:

Sr. No.	Particulars	Details	Details
1	ISIN	INE246R07418	INE246R07400
2	Issue size (Face Value) (Amount in Rs.)	150,00,00,000	500,00,00,000
3	Interest Amount to be paid on due date*	10,61,73,288	43,50,00,000
4	Frequency - quarterly/ monthly	Annually and on Maturity	Annually and on Maturity
5	Change in frequency of payment (if any)	-	-
6	Details of such change	-	-
7	Interest payment record date	30-12-2023	30-12-2023
8	Due date for interest payment (DD/MM/YYYY)	15-01-2024	15-01-2024
9	Actual date for interest payment (DD/MM/YYYY)	15-01-2024	15-01-2024
10	Amount of interest paid	10,61,73,288	43,50,00,000
11	Date of last interest payment	03-03-2023	16-01-2023
12	Reason for non-payment/ delay in payment	-	-

C. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE246R07418
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	-
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	-
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	1,500
9	Due date for redemption/ maturity	15-01-2024
10	Actual date for redemption (DD/MM/YYYY)	15-01-2024
11	Amount redeemed	150 Crores
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	03-03-2023

*Including TDS deducted

You are requested to take the same on record.

Yours faithfully,

For NIIF Infrastructure Finance limited

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521